

# REAL ESTATE APPLICATION

## GENERAL INFORMATION

Date: \_\_\_\_\_

Referring Broker/Affiliate (if applicable) \_\_\_\_\_ Phone \_\_\_\_\_

Points Requested \_\_\_\_\_ Outside Fee Agreement? \_\_\_\_\_ Fax \_\_\_\_\_ Email: \_\_\_\_\_

Property (1) \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Address \_\_\_\_\_

(2) \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

(3) \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Borrowers Company Name: \_\_\_\_\_ Federal Tax ID / EIN #: \_\_\_\_\_

Borrower Name: \_\_\_\_\_ Social Security #: \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Contact Info: Office: \_\_\_\_\_ Cell: \_\_\_\_\_

Fax: \_\_\_\_\_ Home: \_\_\_\_\_ Email: \_\_\_\_\_

Co-Borrower Name: \_\_\_\_\_ Social Security #: \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Contact Info: Office: \_\_\_\_\_ Cell: \_\_\_\_\_

Fax: \_\_\_\_\_ Home: \_\_\_\_\_ Email: \_\_\_\_\_

Amount Seeking \$ \_\_\_\_\_ Minimum Net Loan Amount Required \$ \_\_\_\_\_

Use of Funds: (1) \_\_\_\_\_ \$ \_\_\_\_\_

(2) \_\_\_\_\_ \$ \_\_\_\_\_

(3) \_\_\_\_\_ \$ \_\_\_\_\_

(4) \_\_\_\_\_ \$ \_\_\_\_\_

## PROPERTY INFORMATION

Type of Loan: Refi ( ) Cash Out ( ) Purchase ( ) Construction ( ) If Construction do you own property?: \_\_\_\_\_

Purchase Price: \$ \_\_\_\_\_ Original Date of Purchase or Date to-be-Purchased: \_\_\_\_\_

Purchase: Down Payment: \$ \_\_\_\_\_ Seller/Carry Back: \$ \_\_\_\_\_ Additional funds to put down: \$ \_\_\_\_\_

Refinance: Original Purchase Price: \$ \_\_\_\_\_ Funds Invested Into Property Since Purchase: \$ \_\_\_\_\_

- Type of Property: ( ) Multi-Family ( ) Mix-Use ( ) Day Care ( ) Church ( ) Restaurant ( ) Warehouse  
 (Check One) ( ) Retail/Office ( ) Self Storage ( ) Automotive ( ) Campground ( ) Mobile Home Park  
 ( ) Car Wash ( ) Light Industrial ( ) Rooming House or B&B ( ) Motel/Hotel - flagged? Yes / No  
 ( ) Raw Land ( ) Development ( ) Assisted Living Facility or Nursing Homes ( ) Funeral Home  
 ( ) Ranch/Farm - Dairy, Cattle, Poultry, Swine, Produce - list type \_\_\_\_\_ ( ) Other AG list below  
 ( ) Other (explain) \_\_\_\_\_

Description of Property: Square Feet of the building(s): \_\_\_\_\_ Number of Units: \_\_\_\_\_

Number of Acres or size of the lot(s): \_\_\_\_\_ Age of Building(s): \_\_\_\_\_

(Please describe the property in detail) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

(REAL ESTATE INFORMATION SHEET Continued)

Value of the Property:

Appraised Value: \$ \_\_\_\_\_ Date of Appraisal: \_\_\_\_\_

Estimated "AS IS" Value (Value based on the current condition and entitlements): \$ \_\_\_\_\_

How determined: \_\_\_\_\_

If property is being Renovated or Under Development what is the Projected Value \$ \_\_\_\_\_

Current Tax Value: \$ \_\_\_\_\_

Amount Owed: First Lien: \$ \_\_\_\_\_ Date Due: \_\_\_\_\_

Second Lien: \$ \_\_\_\_\_ Date Due: \_\_\_\_\_

Other Liens: \$ \_\_\_\_\_

Are Taxes Current: Yes / No Taxes Owed \$ \_\_\_\_\_

Total Amount Owed: \$ \_\_\_\_\_

Current Monthly Payment: \$ \_\_\_\_\_ Current Interest Rate on First Lien \_\_\_\_\_ on Second Lien \_\_\_\_\_

Are you current on Payments? Yes / No If NO, how many (number) of payments behind: \_\_\_\_\_

Reason for being behind on payments: \_\_\_\_\_

What percentage of subject property is occupied today? \_\_\_\_\_ % Owner Occupied: \_\_\_\_\_ %

Property Income and Expenses (if applicable): Current Monthly Income: \$ \_\_\_\_\_

Current Monthly Expenses: \$ \_\_\_\_\_

Current Net Income: \$ \_\_\_\_\_

How is Title Held: Personally ( ) Partnership ( ) Corporation ( ) Trust ( ) Other ( ) \_\_\_\_\_

In what County is the Property Located: Property 1: \_\_\_\_\_ Property 2: \_\_\_\_\_

On a scale of 1 to 10, how would you rate your credit?: \_\_\_\_\_ Scores \_\_\_\_\_

Time constraints on the loan and Reason: \_\_\_\_\_

Interest Rate Desired: \_\_\_\_\_ Length of Term Requested: \_\_\_\_\_

Exit Strategy: (How do you plan on paying off the Loan?): \_\_\_\_\_

Are there any known environmental issues with the property? Yes / No If Yes, explain on a separate sheet.

Have you been turned down previously: (This information is critical in determining what issues that will have to be overcome)

By whom and Reason(s): \_\_\_\_\_

Are you currently working with any lender, consultant or broker on this transaction: Yes / No

If yes, who: \_\_\_\_\_



## AUTHORIZATION TO OBTAIN CREDIT INFORMATION

I / WE REPRESENT AND WARRANT THAT THE INFORMATION PROVIDED IN THIS CREDIT APPLICATION IS COMPLETE, ACCURATE AND TRUE. EACH INDIVIDUAL SIGNING BELOW ALSO REQUESTS AND AUTHORIZES ANY LENDERS OR FUNDING SOURCE WHICH MAY BE UTILIZED (COLLECTIVELY REFERRED TO AS "LENDERS") TO OBTAIN INFORMATION FROM THE REFERENCES LISTED ABOVE AND OBTAIN COMMERCIAL AND/OR CONSUMER CREDIT HISTORIES THAT WILL BE ONGOING AND RELATE NOT ONLY TO THE EVALUATION OF THE BUSINESS CREDIT REQUESTED, BUT ALSO FOR PURPOSES OF REVIEWING THE ACCOUNT, INCREASING THE CREDIT LINE ON THE ACCOUNT (IF APPLICABLE), TAKING COLLECTION ACTION ON THE ACCOUNT, AND FOR ANY OTHER LEGITIMATE PURPOSE ASSOCIATED WITH THE ACCOUNT AS MAY BE NEEDED.

A FACSIMILE, ELECTRONIC OR OTHER COPY OF THIS SIGNED AUTHORIZATION SHALL BE AS VALID AS THE ORIGINAL.

X

_____ Applicant's Signature	_____ Applicant's Printed Name	_____ Date
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X

_____ Applicant's Signature	_____ Applicant's Printed Name	_____ Date
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X

_____ Applicant's Signature	_____ Applicant's Printed Name	_____ Date
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